

## Weekly economic horizon

Date	Time AEST	Country	Event	Period	Expected	Notes
01Dec	09:30	AU	AIG Manufacturing PMI	Nov		Has contracted past 3 months
01Dec	10:30	AU	TD-MI Inflation Gauge	Nov		
01Dec	11:30	AU	Business Inventories	Q3	0.20%	
01Dec	12:00	CN	NBS Manufacturing PMI	Nov	50.6	Was 50.8 in October
01Dec	12:35	JP	Manufacturing PMI	Nov		
01Dec	12:45	CN	HSBC Manufacturing PMI Final	Nov		Flash estimate 50.0
01Dec	19:50	FR	Markit Mfg PMI	Nov	47.6	Has been contracting since April
01Dec	19:55	DE	Markit/BME Mfg PMI	Nov	50.0	
01Dec	20:00	EZ	Markit Manufacturing Final PMI	Nov	50.4	
01Dec	20:30	GB	Markit/CIPS Manufacturing PMI	Nov	53.0	
01Dec	01:45	US	Markit Manufacturing PMI Final	Nov		Flash estimate 54.7
01Dec	02:00	US	ISM Manufacturing PMI	Nov	58.0	
02Dec	11:30	AU	Building Approvals	Oct	5.00%	Fell 11% in Sept, largest since July 2012
02Dec	11:30	AU	Current Account Deficit	Q3	13.65	
02Dec	11:30	AU	Net Exports Contribution	Q3	0.70%	
02Dec	14:30	AU	RBA Cash Rate	Dec	2.50%	Likely to be another non-event
02Dec	16:30	IN	Repo Rate	N/A	8.00%	Risk of further easing in play due to energy declines
02Dec	21:00	EZ	Producer Prices YY	Oct	-1.30%	
03Dec	00:15	US	Fed Vice Chair Fischer Speaks	N/A	N/A	
03Dec	01:45	US	ISM-New York Index	Nov		
03Dec	02:00	US	Construction Spending MM	Oct	0.50%	
03Dec	7:00	US	NY Fed Dudley Speaks	N/A	N/A	
03Dec	09:30	AU	AIG Services PMI	Nov		
03Dec	11:30	AU	GDP YY	Q3	3.10%	0.7% QQ expected
03Dec	12:00	CN	NBS Non-Manufacturing PMI	Nov		
03Dec	12:45	CN	HSBC Services PMI	Nov		
03Dec	20:00	EZ	Markit Services Final PMI	Nov	51.3	
03Dec	20:30	GB	Markit/CIPS Services PMI	Nov	56.5	
03Dec	21:00	EZ	Retail Sales YY	Oct	1.40%	
04Dec	00:15	US	ADP National Employment	Nov	228k	
04Dec	00:15	US	Fed Vice Chair Fischer Speaks	N/A	N/A	
04Dec	01:45	US	Markit Services PMI (Final)	Nov		56.3
04Dec	02:00	CA	Bank of Canada Rate Decision	N/A	1.00%	Risk of slightly hawkish statement on lift in core CPI
04Dec	02:00	US	ISM N-Manufacturing PMI	Nov	57.5	
04Dec	11:30	AU	Retail Sales MM	Oct	0.10%	Has the iphone effect come-and-gone?
04Dec	11:30	AU	Trade Balance G&S (A\$)	Oct	(\$1.9b)	
04Dec	23:00	GB	BOE QE Total GBP	Dec	£375b	
04Dec	23:00	GB	BOE Bank Rate	Dec	0.50%	
05Dec	23:45	EZ	ECB Refinancing Rate	Dec	0.05%	
05Dec	00:30	EZ	ECB Draghi Press Conference	Dec		
05Dec	00:30	US	Initial Jobless Claims	w/e	290k	
05Dec	09:30	AU	AIG Construction PMI	Nov		
05Dec	18:00	DE	Industrial Orders MM	Oct	0.50%	
05Dec	21:00	EZ	GDP Revised YY	Q3	0.80%	
05Dec	00:30	CA	Unemployment Rate	Nov	6.60%	
05Dec	00:30	US	Non-Farm Payrolls	Nov	232k	214k in Oct
05Dec	00:30	US	Unemployment Rate	Nov	5.80%	Unchanged
05Dec	00:30	US	International Trade MM \$	Oct	(\$41.5b)	
05Dec	02:00	US	Durable Goods (revised) MM	Oct		
05Dec	02:00	US	Factory Orders MM	Oct	0.10%	
05Dec	07:00	US	Consumer Credit	Oct	\$16.5b	