

China data deluge on the way

Date	AEDT	Country	Event	Period	Forecast	Prior	Notes
07Dec	10:50	JP	GDP QQ Annualised (Revised)	Q3		-1.60%	
08Dec	11:30	AU	ANZ Job Ads	Nov		0.2%	Hit a 20-month high in October
08Dec	13:00	CN	Exports YY	Nov		11.60%	Has been 10%+ 3 of past 4 months
08Dec	13:00	CN	Imports YY	Nov		4.60%	
08Dec	13:00	CN	Trade Balance	Nov		\$45.41b	3rd highest in history in October
08Dec	18:00	DE	Industrial Output MM	Oct	-0.20%	1.40%	Risen twice consecutively once in 2014
08Dec	20:30	EZ	Sentix Index	Dec	-13.5	-11.9	Below 0 since June
09Dec	11:30	AU	NAB Business Conditions	Nov		13.0	Highest since Feb 2008 in Oct
09Dec	11:30	AU	NAB Business Confidence	Nov		4	Lowest since Aug 2013 in Oct
09Dec	18:00	DE	Trade Balance	Oct	€18.1b	€18.5b	
09Dec	20:30	GB	Industrial Output YY	Oct		1.50%	
09Dec	23:30	US	NFIB Business Optimism Index	Nov		96.10	
10Dec	02:00	US	JOLTS Job Openings	Oct		4.735m	This, along with quit rate, important
10Dec	10:30	AU	Consumer Sentiment	Dec		1.9	Risen in Oct, Nov. Still below long-run trend
10Dec	11:30	AU	Housing Finance	Oct	-1.00%	-0.70%	Has fallen for 2 consecutive months
10Dec	11:30	AU	Invest Housing Finance	Oct		3.70%	More fuel for the Macroprudential fire?
10Dec	12:30	CN	PPI YY	Nov		-2.20%	Fallen for 32 consecutive months
10Dec	12:30	CN	CPI YY	Nov		1.60%	Currently sits at lows not seen since 2010
10Dec	16:00	JP	Consumer Confidence Index	Nov		38.9	
10Dec	18:45	FR	Industrial Output MM	Oct		0.00%	
10Dec	20:30	GB	Goods Trade Balance GBP	Oct		£9.821b	
11Dec	07:00	NZ	RBNZ Rate Decision	N/A		3.50%	Statement/Press Conference will drive moves
11Dec	10:50	JP	Machinery Orders YY	Oct	-1.30%	7.30%	
11Dec	11:30	AU	Unemployment Rate	Nov		6.20%	Hit a 12-year high in Oct
11Dec	12:00	KR	Bank of Korea Base Rate	Dec	2.00%	2.00%	
11Dec	18:00	DE	CPI Final YY	Nov	0.60%	0.60%	
11Dec	18:45	FR	CPI Final YY	Nov		0.50%	
11Dec	20:00	IT	Industrial Output YY	Oct	0.70%	-2.90%	
11Dec	N/A	EZ	ECB TLTRO Allotment Figure	N/A	N/A	N/A	1st allotment disappointed, likely again
12Dec	00:30	US	Import Prices MM	Nov	-1.60%	-1.30%	
12Dec	00:30	US	Retail Sales MM	Nov	0.30%	0.30%	Black Friday sales disappointed
12Dec	15:30	JP	Industrial Output Revised	Oct		0.20%	
12Dec	16:30	CN	Urban Fixed-Asset investment YY	Nov		15.90%	Hit 12-year lows in Oct
12Dec	16:30	CN	Industrial Output YY	Nov		7.70%	APEC impact?
12Dec	16:30	CN	Retail Sales YY	Nov		11.50%	
12Dec	19:00	ES	CPI YY	Nov	0.20%	-0.10%	
12Dec	20:00	IT	CPI Final YY	Nov	0.20%	0.20%	
12Dec	21:00	EZ	Employment YY	Q3		0.40%	
12Dec	21:00	EZ	Industrial Production YY	Oct		0.60%	
13-Dec	00:30	US	PPI YY	Nov	1.60%	1.50%	
13-Dec	01:55	US	U Mich/TR Consumer Sentiment	Dec	89.1	88.8	