

Weekly Economic Horizon

Date	Time AEDT	Country	Event	Period	Expected	Notes
24Nov	01:45	US	Markit Services PMI Flash	Nov	56.8	
25Nov	10:50	JP	BoJ Policy Meeting Minutes	Oct	N/A	Vote split 5-4 in favour of increasing QQE program
25Nov	18:00	DE	GDP Detailed YY	Q3	1.2	
25Nov	19:30	HK	Imports	Oct		Import figure from China eyed due to prevalence fake invoicing
25Nov	20:05	AU	RBA Deputy Governor Lowe Speaks	N/A	N/A	Watch for potential AUD jawboning
25Nov	00:30	US	GDP Prelim	Q3	3.3	Was 3.5% YY for initial estimate
25Nov	01:00	US	Monthly Home Price YY	Sep		
25Nov	01:00	US	CaseShiller 20 YY	Sep	4.6	YY rate has slowed for 9-consecutive months
25Nov	02:00	US	Consumer Confidence	Nov	96.0	
26Nov	11:30	AU	Construction Work Done	Q3	-1.0	Is residential offsetting the decline in engineering work?
26Nov	20:30	GB	GDP 2nd Release YY	Q3	3.0	
26Nov	00:30	US	Building Permits	Oct		
26Nov	00:30	US	Personal Consumption MM	Oct		
26Nov	00:30	US	Personal Income MM	Oct	0.4	
26Nov	00:30	US	Core PCE Price Index YY	Oct		
26Nov	00:30	US	Durable Goods	Oct	-0.6	Core, shipments figures more influential than headline
26Nov	00:30	US	Durables Ex-Transport	Oct	0.5	
26Nov	00:30	US	Nondefense Ex-Air	Oct	0.9	
26Nov	00:30	US	Initial Jobless Claims	w/e	288k	
26Nov	01:45	US	Chicago PMI	Nov	63.0	
26Nov	01:55	US	Uni Mich-TR Sentiment Final	Nov	90.0	
26Nov	02:00	US	New Home Sales MM	Oct	0.471	
26Nov	02:00	US	Pending Homes Index	Oct		
27Nov	N/A	US	Thanksgiving	N/A		
27Nov	08:45	NZ	Trade Balance	Oct		
27Nov	11:00	AU	HIA New Home Sales m/m	Oct		
27Nov	11:30	AU	Capital Expenditure	Q3	-1.5	
27Nov	11:30	AU	Building Capex	Q3	-2.0	
27Nov	11:30	AU	Plant/Machinery Capex	Q3	-1.0	This, along with 2015 estimate, key figures to watch
27Nov	19:00	ES	GDP YY	Q3	1.6	
27Nov	19:00	ES	HICP Flash YY	Nov	-0.3	
27Nov	19:55	DE	Unemployment Rate SA	Nov	6.7	
27Nov	20:00	EZ	Money-M3 Annual Growth	Oct	2.6	Has expanded at a faster pace for 5-consecutive months
27Nov	20:00	EZ	Money-Private Loans	Oct	-1.0	
27Nov	00:00	DE	CPI Prelim YY	Nov	0.7	
27Nov	10:30	JP	Household Spending YY	Oct	-5.1	
27Nov	10:30	JP	CPI, Core Nationwide YY	Oct	2.9	
27Nov	10:30	JP	CPI Core Tokyo YY	Nov	2.5	Has the recent JPY depreciation already filtered through?
27Nov	10:50	JP	Industrial output prelim mm	Oct	-0.6	
27Nov	10:50	JP	Retail Sales YY	Oct	1.2	
28Nov	11:30	AU	Private Sector Credit	Oct	0.5	
28Nov	11:30	AU	Housing Credit	Oct		All eyes on the investor lending component
28Nov	18:00	DE	Retail Sales YY Real	Oct	1.4	
28Nov	18:00	GB	Nationwide House Price Index	Nov	8.6	
28Nov	21:00	EZ	Inflation Core Flash YY	Nov		
28Nov	21:00	EZ	Inflation, Flash YY	Nov	0.3	Expected to slip from 0.4% in Oct. Core was 0.8% prior.
28Nov	21:00	EZ	Unemployment Rate	Oct	11.5	
28Nov	00:30	CA	GDP QQ Annualized	Q3	2.1	
30-Nov	N/A	CH	Swiss Gold Referendum			If 50%+ approve will have ramifications on gold and EURCHF